



NOTIFICATION OF REVOCABLE BEQUEST

I/(We) am/(are) pleased to advise Regis University that I/(we) **have provided** for a bequest of current estimated value, \$ _____, through *provision(s) in my/(our) will(s)*, living trust, charitable trust or other estate gift arrangements (e.g., beneficiary designation – life insurance, IRA, 401(k), etc.).

My/(Our) **completed bequest(s)** shall be used by Regis University for its general uses and purposes, or used for the following purpose as stated here:

I/(We) give my/(our) permission for the University to count the current estimated value of this/(these) **completed bequest(s)** as a revocable estate gift in the fundraising totals for Regis University.

The University acknowledges that this/(these) **completed bequest(s)** remain(s) **fully revocable** and the specifics of my/(our) gift will be treated as **confidential**. However, the University may include my/(our) name(s) with other donors in a campaign publication or donor listing, including the Honor Roll of the Ignatian Society which acknowledges and recognizes donors with estate gift provisions.

Donor Name (printed)

Donor Name (printed)

Donor Signature

Date

Donor Signature

Date

Birth Date

Birth Date

Address: _____ City: _____ ST: _____ Zip: _____

Phone: _____ Email: _____

As with any decision involving your estate plans, we urge you to seek the advice of professional counsel when considering a gift to Regis University.

NOTE: Please return to University Advancement Office of Charitable Estate Planning

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Original: Development File
Copy: Vice President Advancement
Copy: Director of Charitable Estate Planning